

**Return completed form to:**

City of Monrovia  
Office of the City Clerk  
415 S. Ivy Avenue  
Monrovia, CA 91016

**CITY OF MONROVIA  
WILDERNESS PRESERVE / LIBRARY  
PROPERTY TAX EXEMPTION REQUEST FORM  
FOR FISCAL YEAR  
JULY 1, 2023 TO JUNE 30, 2024**

RESERVED FOR FILING STAMP

**PLEASE SEE REVERSE SIDE FOR IMPORTANT INFORMATION ON QUALIFYING FOR THIS EXEMPTION**

NAME(S) OF OWNER(S)			
Last Name	First Name	Over age 62	Disabled/SSI Recipient
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>

Name of Living Trust if applicable: \_\_\_\_\_

Assessor's ID/ Parcel Number	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Is the property the qualified applicant's primary residence? If you answer no, stop here - you do not qualify for this exemption.	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
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PROPERTY ADDRESS	
	Single Family Residential Parcel <input type="checkbox"/>
Monrovia CA 91016	Multi-Unit Residential Parcel <input type="checkbox"/>

ANNUAL INCOME
<b>For each member of the household, provide all income for the previous calendar year (2022). (Includes wages, salaries, tips, entitlements, social security, pension(s), annuity, business income, etc.) Refer to the Information Sheet to see if you qualify as a "very low income household."</b>

Total Income for Property Owner(s) Named Above	\$
Additional Household Member(s) Name:	\$
(Attach a separate sheet if needed) Name:	\$

<b>TOTAL HOUSEHOLD INCOME:</b>	\$
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**CERTIFICATION**

The undersigned understands and represents that he or she is fully responsible for the sufficiency, accuracy and validity of all information supplied in this form and declares that the City of Monrovia is entitled to rely on that information. If the information is insufficient, inaccurate or invalid, the City of Monrovia may pursue its legal remedies to the full extent of the law.

Signature \_\_\_\_\_ Date \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Phone Number \_\_\_\_\_

**THIS FORM MUST BE FILED WITH THE CITY OF MONROVIA CITY CLERK'S OFFICE BY JUNE 30, 2023**

# CITY OF MONROVIA

## WILDERNESS PRESERVE / LIBRARY PROPERTY TAX EXEMPTION INFORMATION SHEET

### BACKGROUND

On July 11, 2000, the voters of the City of Monrovia passed Measure B, approving a special property tax (based on parcel ownership) to fund the acquisition and maintenance of the hillside open spaces (wilderness preserve).

On March 6, 2007, the voters of the City of Monrovia passed Measure L, approving a special tax for the design, construction and furnishing of a new Monrovia public library.

The special taxes related to residential parcels are as follows:

Parcel Use/Classification	Wilderness Preserve		Library
	Acquisition	Maintenance	
Single-family Residential Parcel	\$39 per parcel	\$5.00 per parcel	\$62 per parcel
Multi-Unit Residential Parcel*	\$29 per unit	\$3.75 per unit	\$46 per unit

\*Exemptions are granted only for the unit that is considered the qualified applicant's primary residence.

Exemptions from these property taxes are available to very low-income seniors and very low-income disabled residents. **Exemptions are not automatic.** In order to receive an exemption, a completed "Wilderness Preserve/Library Property Tax Exemption Request Form" must be completed and filed with the Office of the City Clerk.

**A NEW FORM MUST BE COMPLETED AND SUBMITTED FOR EACH FISCAL YEAR THE PROPERTY TAX IS APPLICABLE**

### HOW TO QUALIFY FOR AN EXEMPTION

It is important to remember that the tax is a special tax on real property only. If you lease or rent your primary residence, you may not be affected by this tax. However, if you own your home and wish to be exempt from this tax, **you must be able to answer yes to the following questions:**

<b>Is at least one of the property owners of record</b> (the owners listed on a deed or tax bill) a senior citizen <b>62 years of age or older?</b> <b>OR</b> , is at least one of the property owners of record <b>eligible for the federal Supplemental Security Insurance (SSI) program for the aged, blind, and disabled?</b> If so, that person is a "qualified resident". (Note: SSI is different from Social Security retirement income.)	YES	NO
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<b>Is the property the qualified resident's primary residence?</b> <i>Please note that if you own multiple properties, only one of them can be considered your "primary residence."</i>		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<b>Is the household occupying this property, which includes the qualified resident, a "very low income household,"</b> as that term is defined in California State law?		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

*In Los Angeles County for 2022, a "very low income household" has a gross annual income of **less than:***

1 Person	2 Person	3 Person	4 Person	5 Person	6 Person	7 Person	8 Person
41,700	47,650	53,600	59,550	64,350	69,100	73,850	78,650

**IF YOU ANSWERED "YES" TO ALL THREE OF THE ABOVE QUESTIONS,** then you are eligible for the Wilderness Preserve / Library Property Tax Exemption. **Please complete the exemption request form on the reverse side.**

The form for fiscal year July 1, 2023 to June 30, 2024, must be filed by June 30, 2023. For questions regarding this form, please contact the City Clerk Office at (626) 932-5599.